

Evergreen Health Promotion

Patient Information Sheet

Date _____

Name (last) _____ (first) _____ (initial) _____

Birthdate _____ Social Security Number _____

Address _____

City _____ State _____ Zip _____

Sex: M ___ F ___

Email _____

Home Phone _____ Cell Phone _____

Emergency Contact _____ Phone _____

Employer _____

Occupation _____

Insurance Carrier _____

Self Pay _____

There may be instances that your health care provider may wish to communicate some aspects of your protected health information and or account information via electronic means, either to you and/or another health care provider that may be consulted regarding your care or treatment. Evergreen Health Promotion cannot guarantee privacy for communications over the internet. I understand and accept this risk, and will allow Evergreen Health Promotion to communicate my information electronically. YES ___ NO ___

By my signature below, I understand that I am financially responsible for all charges, whether or not paid by insurance, and for all services rendered on my behalf or my dependents. I authorize Evergreen Health Promotion to release the information required to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

Signature of Responsible Party _____

Date _____

Please check all that apply:

PAST MEDICAL HISTORY

- Anxiety Disorder
- Arthritis
- Asthma
- Bleeding Disorder
- Blood Clots (or DVT)
- Cancer
- Coronary Artery Disease
- Claustrophobic
- Diabetes - Insulin
- Diabetes - Non-Insulin
- Dialysis
- Diverticulitis
- Fibromyalgia
- Gout
- Has Pacemaker
- Heart Attack
- Heart Murmur
- Hiatal Hernia or Reflux Disease
- HIV or AIDS
- High Cholesterol
- High Blood Pressure
- Overactive Thyroid
- Kidney Disease
- Kidney Stones
- Leg/Foot Ulcers
- Liver Disease
- Osteoporosis
- Polio
- Pulmonary Embolism
- Reflux or Ulcers
- Stroke
- Tuberculosis
- Other

PAST SURGICAL HISTORY

SURGERY **REASON** **YEAR** **HOSPITAL**

1. _____

2. _____

3. _____

4. _____

FAMILY HEALTH HISTORY

RELATION	ALIVE?	AGE	SIGNIFICANT HEALTH PROBLEMS
Grandmother (maternal)	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Stroke
Grandfather (maternal)	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Stroke
Grandmother (paternal)	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Stroke
Grandfather (paternal)	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Stroke
Father	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Stroke
Mother	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Stroke
Brother/Sister	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Stroke
Brother/Sister	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Stroke
Other:	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Stroke

SOCIAL HISTORY

Occupation _____

Education Less than 8th grade High school 2 year college 4 year college Post graduate

Marital Status Married Single Divorced Separated Widowed Domestic partner

Exercise Level None (No exercise) Occasional exercise Moderate exercise High level exercise

Caffeine None Moderate Heavy

Alcohol Do you drink alcohol? Yes No
If so, how often? < 3 times a week > 3 times a week

Tobacco Do you use tobacco? Yes No

Drugs Do you currently use recreational or street drugs? Yes No
If yes, list: _____

Other: Not currently, did you ever use tobacco? Yes No
 Cigarettes - _____ pks./day
 Chew - _____ /day
 Cigars - _____ /day
 # of years _____
 Or year quit _____

FAMILY PRACTICE/INTERNAL MEDICINE HEALTH HISTORY QUESTIONNAIRE

Your answers on this form will help your health care provider understand your medical concerns and conditions. If you are uncomfortable with any question, do not answer it. If you cannot remember specific details, please approximate. Add any notes you think are important. ALL QUESTIONS CONTAINED IN THIS QUESTIONNAIRE ARE OPTIONAL AND WILL BE KEPT STRICTLY CONFIDENTIAL.

Main reason for today's visit: _____

Other concerns: _____

ALLERGIES

List anything that you are allergic to (medications, food, bee stings, etc.) and how each affects you.

ALLERGY

REACTION

1.

2.

3.

FAVORITE PHARMACY

Please list all the medications you are taking. Include prescribed drugs and over-the-counter drugs, such as vitamins and inhalers. FREQUENCY TAKEN

DRUG NAME

STRENGTH

FREQUENCY TAKEN

1.

2.

3.

4.

5.

6.

7.

8.

9.

10.

Immunizations and most recent date:

Chickenpox

Flu Shot

Gardasil/HPV

Hepatitis A

Hepatitis B

Date: _____

Date: _____

Date: _____

Date: _____

Date: _____

Date: _____

Date: _____

Date: _____

Date: _____

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Date: _____

Date: _____

Date: _____

(WOMEN ONLY) OBSTETRIC AND GYNECOLOGICAL HISTORY

Last PAP Smear Date _____ Abnormal

Last Mammogram Date _____ Abnormal

Age of first menstrual period: _____

Date of last menstrual period or age of menopause: _____

Number of pregnancies: _____ births: _____

miscarriages: _____ abortions: _____ If yes, then number: _____

Cesarean sections

Bleeding between periods

Heavy periods

Extreme menstrual pain

Vaginal itching, burning, or discharge

Wake in the night to go to the bathroom

Hot flashes

Breast lump or nipple discharge

Painful intercourse

Sexually active

Current sexual partner is Female Male

Do you use condoms? Yes No

Other Birth control method used: _____

Interested in being screened for STD's

REVIEW OF SYSTEMS

Please check all that apply:

Allergic/immunologic

- Frequent Sneezing
- Hives
- Itching
- Runny Nose
- Sinus Pressure

Cardiovascular

- Arm Pain on Exertion
- Chest Pain on Exertion
- Chest Heaviness/Pressure on Exertion
- Irregular Heart Beats
- (Palpitations)
- Known Heart Murmur
- Light-headed on Standing
- Shortness of Breath When Lying Down
- Shortness of Breath When Walking
- Swelling (edema)

Constitutional

- Exercise Intolerance
- Fatigue
- Fever
- Weight Gain (___ lbs)
- Weight Loss (___ lbs)

Eyes

- Dry Eyes
- Irritation
- Vision Change
- Date of Last Exam: _____

Ears/Nose/Mouth/Throat

- Bleeding Gums
- Difficulty Hearing
- Dizziness
- Dry Mouth
- Ear Pain
- Frequent Infections
- Frequent Nosebleeds
- Hoarseness
- Mouth Breathing
- Mouth Ulcers
- Nose/Sinus Problems
- Ringing in Ears

Endocrine

- Fatigue
- Increased Thirst/Hunger/Urination

Gastrointestinal

- Abdominal Pain
- Black or Tarry Stool
- Blood in Stool
- Change in Appetite
- Frequent Indigestion
- Hemorrhoids
- Trouble Swallowing
- Vomiting
- Vomiting Blood

Genitourinary

- Blood in Urine
- Difficulty Urinating
- Incomplete Emptying
- Increased Urinary Frequency
- Urinary Loss of Control

Hematologic/Lymphatic

- Easy Bruising/Bleeding
- Swollen Glands

Integumentary (Skin)

- Changes in Moles
- Dry Skin
- Eczema
- Growth/Lesions
- Itching
- Jaundice (Yellow Skin/Eyes)
- Rash

Musculoskeletal

- Back Pain
- Joint Pain
- Muscle Aches
- Muscle Weakness

Neurological

- Dizziness
- Fainting
- Headaches
- Memory Loss
- Migraines
- Numbness
- Restless Legs
- Seizures
- Weakness

Psychiatric

- Alcohol Overuse
- Anxiety/Stress
- Depression
- Do Not Feel Safe in Relationship
- Mania
- Sleep Problems

Respiratory

- Cough
- Coughing Up Blood
- Shortness of Breath
- Sleep Apnea
- Snoring
- Wheezing

Please add any other information about your health that you would like your provider to know here:

Parent, Guardian, or Caregiver Signature

Date

Dr. Robert L. Bloomfield, M.D., M.S., Director

ACKNOWLEDGEMENT OF RECEIPT
OF
PRIVACY PRACTICE NOTICE

I acknowledge that I was provided a copy of the Privacy Practice Notice and that I read (or had the opportunity to read) and I understand the Notice.

Patient Name (Print)

Parent or Authorized Representatives (if applicable)

Signature

Date

Evergreen Health Promotion
1365 Westgate Center Dr., Suite G # 1
Winston Salem, NC 27103

Dr. Robert L. Bloomfield, M.D., M.S., Director

AUTHORIZED USE OF MEDICAL INFORMATION

Uses and Disclosures Based On Your Written Authorization: These uses and disclosures of your protected health information will be made only with your written authorization.

You may give us written authorization to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Without your written authorization, we will not disclose your health care information except as described in the Notice of Privacy Practices.

I, _____, hereby authorize _____ (Spouse or Family Member) To receive any and all of my health care information.

Signature

Date

Witness

Evergreen Health Promotion
1365 Westgate Center Dr., Suite G # 1
Winston Salem, NC 27103

The Philosophy of Evergreen Healthcare

- Our practice is built on personal patient responsibility. We are a partnership between patients, practitioners, nurses and others.
- Equal respect *must* be given to each and every member of our team.
- Insured, underinsured, and non-insured people may be accepted, depending on circumstances and motivations.
- We need to collect reimbursement in order to treat individuals, keep our practice open, and be available for all our patients. Insurance companies require that we collect your co-pay before you're seen [if insured].
- Not everyone will fit into our practice routines. If navigating the healthcare system along with your help, cooperation, support, politeness, lifestyle changes, proper medication, etc. becomes too costly, difficult, or time-consuming for us, we reserve the right to stop our partnership with you. In that event, we will help you in trying to find alternative healthcare.
- There may be occasional interim visits for dietary/supplemental visits. One of our goals is not only to prevent illness, but also to improve your overall health, and keep you out of the hospital, emergency room, or urgent care facility, please try and call us first before going to one of these facilities. We may be able to speed your visit or help you avoid long waits, unnecessary visits, etc., especially if you don't have a life-threatening illness or if your problem occurs during our regular working hours.
- Very few disability claims are accepted, though we are willing to review and assess them for the cost of an office visit. Our main emphasis is to make you more functional, more mobile, and to rely less on disability and/or dependency-producing medication.
- We discourage a sense of entitlement. You should be actively improving your health situation and not waiting on a physician or outside institution to make things tolerable for you. Stay active. Stay involved. Use or develop a social network.
- We spend an extended amount of time on health education.
- We expect patients to keep their appointments. A 12-hour notice is required for cancelled appointments; otherwise, there will be a \$30 charge added to your bill.
- If you need the price of your medications lowered, it will entail a special office visit.
- Please bring all medications, vitamins, and supplements to each visit; and your insurance card and medication formulary book also.

Forms and Financial Responsibility

As a patient of Evergreen Health Promotion you will be required to sign a financial responsibility and authorization for treatment form.

On occasion your insurance may determine the care you have received is NOT a covered benefit. Please read your insurance handbook and be aware of what your insurance offers for benefits. When in doubt contact your insurance company directly for clarification. You will be responsible for care not covered by your insurance plan.

- Not a Covered Benefit - is not covered or only partially covered by your insurance plan, also excluded may be work injury or auto accidents.

- Not deemed medically necessary - not provided as the result of illness or injury.

- Before or after Eligibility - services provided during a period your policy is not in effect.

Co-pay Requirements

It is the policy of the Evergreen Health Promotion that patients are prepared to pay their required copayment at the time service is rendered.

Self-Payment or Self-Pay

Evergreen Health Promotion requires full payment at the time service is rendered. However, certain circumstances where the patient is financially unable to pay full amount, a payment plan will be considered.

Self Pay Financial Policy

- All cash patients and patients that present without valid insurance information are considered a Self-Pay Patient.

- All Self-Pay patients are required to pay at the time service is rendered.

- Please be prepared to make this payment with the front desk personnel after the visit.

- You will be requested to fax or provide copy of the front and back of your insurance card for our records. You can fax your insurance information to (360)559-6239.

Forms of Payment

We accept Cash, Checks, Visa, Master Card and American Express.

Patient Signature

Thank you,

Dr. Robert Bloomfield

NOTICE OF PRIVACY PRACTICES

OF

Evergreen Health Promotion

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

A. WE MUST PROTECT HEALTH INFORMATION ABOUT YOU

We are required by law to protect the privacy of health information about you and that can be identified with you, which we call "protected health information," or "PHI" for short. We must give you notice of our legal duties and privacy practices concerning PHI.

We must protect PHI that we have created or received about your past, present, or future health condition; health care we provide to you; or payment for your health care.

We must notify you about how we protect PHI about you.

We must explain how, when and why we use and/or disclose PHI about you.

We may only use and/or disclose PHI as we have described in this Notice.

This Notice describes the types of uses and disclosures that we may make and gives you some examples. In addition, we may make other uses and disclosures which occur as a byproduct of the permitted uses and disclosures described in this Notice.

We are required to follow the procedures in this Notice and to make new notice provisions effective for all PHI that we maintain by first posting the revised notice in our offices; making copies of the revised notice available upon request (either at our offices or through the contact person listed in this Notice); and posting the revised notice on our website www.digestedivehealth.ms

B. WE MAY USE AND DISCLOSE PHI ABOUT YOU WITHOUT YOUR PERMISSION IN THE FOLLOWING CIRCUMSTANCES.

1. We may use and disclose PHI about you to provide health care treatment to you.

We may use and disclose PHI about you to provide, coordinate or manage your health care and related services. This may include communicating with other health care providers regarding your treatment and coordinating and managing your health care with others. For example, we may use and disclose PHI about you when you need a prescription, lab work, an X-ray, or other health care services. In addition, we may use and disclose PHI about you when referring you to another health care provider. **EXAMPLE** Your doctor may share medical information about you with another health care

provider. For example, if you are referred to another doctor, that doctor will need to know if you are allergic to any medications. Similarly, your doctor may share PHI about you with a pharmacy when calling in a prescription or with a laboratory when ordering lab tests.

2. We may use and disclose PHI about you to obtain payment for services.

Generally, we may use and give your medical information to others to bill and collect payment for the treatment and services provided to you by us or by another provider. Before you receive scheduled services, we may share information about these services with your health plan(s). Sharing information allows us to ask for coverage under your plan or policy and for approval of payment before we provide the services. We may also share portions of medical information about you with the following:

- Billing departments;
- Collection departments or agencies, or attorneys assisting us with collections;
- Insurance companies, health plans and their agents which provide you coverage;
- Hospital departments that review the care you received to check that it and the costs associated with it were appropriate for your illness or injury; and
- Consumer reporting agencies (e.g. credit bureaus).

EXAMPLE: Let's say you have been referred to us for a colonoscopy. We may need to give your health plan(s) information about your condition, for any required pre-authorization, to the hospital, where the colonoscopy will be performed and to pathologists, radiologists or other medical professionals that may need to bill you for services they may provide as a result of your colonoscopy. This information is given to our billing department and your health plan so we can be paid or you can be reimbursed. We may also send the same information to any hospital department which reviews our care of your illness or injury.

3. We may use and disclose PHI about you for health care operations.

We may use and disclose PHI in performing business activities, which we call "health care operations". These "health care operations" allow us to improve the quality of care we provide and reduce health care costs. We may also disclose PHI for the "health care operations" of other providers involved in your care to improve the quality, efficiency and costs of their care or to evaluate and improve the performance of their providers. Examples of the way we may use or disclose PHI about you for "health care operations" include the following:

Reviewing and improving the quality, efficiency and cost of care that we provide to you and our other patients. For example, we may use PHI about you to develop ways to assist our health care providers and staff in deciding what medical treatment should be provided to others.

Unless you tell us not to, we may use or disclose PHI about you in the following circumstances:

5. You can object to certain uses and disclosures.

In other law enforcement custodial situations, relates to inmates of correctional institutions and is to prevent a serious threat to health or safety.

relates to medical research in certain limited purposes.

relates to organ, eye or tissue donation purposes.

relates to a person who has died.

is for judicial and administrative proceedings.

relates to victims of abuse, neglect or domestic violence.

is necessary for public health activities.

is required by law.

We may use and/or disclose PHI in other situations without your permission.

4. We may use and disclose PHI in other situations without your permission.

We may use and/or disclose PHI about you without your permission in situations when the use and/or disclosure:

is required by law.

relates to victims of abuse, neglect or domestic violence.

is for judicial and administrative proceedings.

relates to a person who has died.

relates to organ, eye or tissue donation purposes.

relates to medical research in certain limited purposes.

is to prevent a serious threat to health or safety.

relates to inmates of correctional institutions and is to prevent a serious threat to health or safety.

relates to organ, eye or tissue donation purposes.

relates to medical research in certain limited purposes.

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